

Independent Filing Status Worksheet

(PLEASE CHECK ONE AND FOLLOW ALL INSTRUCTIONS)

Student Last

Student First

Middle Initial

Student ID

School

2 21 Non-Filers

I (and my spouse, if married) did not (and was not required to) file taxes in neither of us had any income earned from work **(in addition to checking this box, you and your spouse, if married must submit confirmation of non-filing for the 2021 tax year from the IRS or a relevant tax authority)**

I (and my spouse, if married) did not (and were not required to) file taxes in 2021; however, I (and/or my spouse) was employed. Please complete information below and provide copies of all 2021 IRS W-2 forms issued. List all employers, even if the employer did not issue a 2021 IRS W-2 form. If you do not have W-2's, submit a signed/dated statement explaining why the IRS Form W2 is unavailable **(in addition to checking this box, you and your spouse, if married, must submit confirmation of non-filing for the 2021 tax year from the IRS or a relevant tax authority)**

Employer's Name	Amount Earned	Employee's name (student/spouse)	IRS W-2 Provided?
Suzy's Auto Body Shop (example)	\$2,000.00	Student	Yes

Federal Income Tax Filers

I (and my spouse, if married) filed taxes in and

I have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my IRS income information into my FAFSA (either on the initial FAFSA or a correction to the FAFSA)

I am unable to use the IRS Data Retrieval Tool, and I will submit copies of my Federal Tax Return Transcript **(OR a signed copy of the tax return form)** to my school.

(Married students only) I and my spouse filed separately in and I will submit copies of our Federal Tax Return Transcripts, or a signed copy of the tax return form.

(Married students only) I and my spouse filed jointly in but we are now separated. I will provide a copy of our Federal Tax Return Transcript or a signed copy of the tax return form, along with all of my W-2s.

Special Circumstance:

Check here if for the tax year, you - and/or your spouse - were granted a filing extension, filed an amended tax form, were a victim of identity theft, or if you filed a non-IRS Income tax return. **(If you check this box, we must have a completed "Verification of Unusual Tax Circumstances" form)**

CERTIFICATION AND SIGNATURE

Each person signing below certifies that all of the information reported is complete and correct

WARNING: If you purposefully give false or misleading information you may be fined, be sentenced to jail, or both.

Student Signature (Required)

Date (Required MM/DD/YYYY)

Spouse Signature (Optional)

Date (Required MM/DD/YYYY)